# Holiday Spending Checklist



#### Gifts

| How many family members are you buying for, and what do you want to get for each person? |  |
|--|--|
| Are you buying gifts for any of your friends or friends of the family?                   |  |
| Will you need to buy gifts for any of your kids' friends?                                |  |
| Do you need to get anything for neighbors?   |  |
| Do you want to give any gifts to your boss or co-workers?                                |  |
| Will you be making any charitable donations this holiday season?                         |  |



### Travel

| Will you be going by car or taking a flight?  |  |
|---|--|
| Will you be staying with relatives/friends or reserving a hotel room?   |  |
| Do you need to hire a pet sitter or make arrangements for kennel boarding for your pets?                                      |  |
| Will you need someone to take care of anything in the home while you're away?   |  |
| If you are flying, will you need to rent a car or can you use public transportation or get rides from your friends or family? |  |



| Can you get away with using your existing decorations?   |  |
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| If you are buying a tree, are you getting a live tree or would it be<br>more cost-efficient to get an artificial tree that can be reused<br>every year?  |  |
| If you're hanging stringed lights and some bulbs are not<br>functioning, can you find the bulb that's causing the problem and<br>replace it individually or will you need to purchase extra sets of<br>lights to replace entire strings? |  |



### Meals

| How many people will be attending each meal?   |  |
|--|--|
| Will it be a sit-down meal with courses, a dinner buffet or a party with appetizers only?                              |  |
| Can you ask guests to bring some dishes or make an entire meal potluck?  |  |
| How many courses do you want to serve?   |  |
| Are you serving more than one main dish to give guests options or will everyone eat the same thing?                    |  |
| Will you have more than one dessert option?  |  |
| Will you be serving cocktails, beer or wine? If so, will you be supplying everything or could you make the event BYOB? |  |



| How many days will guests stay in your home?                           |  |
|--|--|
| Do you need to buy bedding, toiletries or any other household items?   |  |
| How will your guests affect your regular weekly grocery costs?         |  |
| Will your guests be staying long enough to increase your utility costs |  |



## Holiday Shopping

| How many people will you be sending holiday cards to in the mail?   |  |
|---|--|
| How much will you need for postage?   |  |
| Will you be sending any gifts in the mail?  |  |
| If mailing gifts, can you send them early enough to take<br>advantage of low-cost ground shipping options or will you need to<br>send by express or air mail? |  |